

insta

PUBLIC NOTICE Original allotment letter belonging to

Shri Rajendra Balkrishna Kadadeka R/O Plot no. 550 Room no. A-9. Charkoi sector 5 Kandivali west have been lost FIR has been lodged in Charkop Police station, Kandivali west, Mumbai vide LR No. 1262/2021 dated 16/04/2021. I found please contact: Rahul Nalawade

क्षेत्रीय संचालक, पश्चिम क्षेत्र, महाराष्ट्र यांच्यासमोर

कंपन्या कायदा. २०१३ चे अनच्छेद १३ च्या उपकलम (४) च्या प्रकरणी

कंपन्या (संस्थापन) नियम, २०१४ चे नियम ३० च्या उपनियम (५) च्या कलम (ए) अंतर्गत

हिलिया टेक्नॉलॉजी प्रायव्हेट लिमिटेड च्या प्रकरणी त्यांच्या नोंदणीकृत कार्यालयाचा पत्ता : १४५७/०४ इमारत ३ गाळा क × तळमजला चंदन पार्क कामतघर, ठाणे -४२१ ३०२, महाराष्ट्र, भारत ... याचिकाकर

सूचना

याद्वारे सचना देण्यात येत आहे की, कंपनीचे नोंदणीकत कार्यालय ''महाराष्ट्र राज्यातून हरयाणा राज्यात'' स्थानांतरित करता येण्याकरिता दि. ०६.०२.२०२३ रोजी आयोजित कंपनीच्या विशेष सर्वसाधारण सभेत मंजूर विशेष ठरावाच्या अटीअंतर्गत कंपनीच्या संस्थापन समयलेखातील बदलाच्या निश्चितीकरिता कंपन्या कायदा, २०१३ च्या अनुच्छेद १३ अंतर्गत कंपनी केंद्र सरकारकडे अर्ज करूँ इच्छित आहे.

कंपनीच्या नोंदणीकृत कार्यालयाच्या प्रस्तावित बदलाद्वारे कोणाही व्यक्तीच्या हितास बाधा पोहोचत असल्यास त्याने त्याची/तिची हरकत त्याचे/तिचे हिताचे स्वरूप व विरोधाची पार्श्वभूमी यांसमवेत प्रतिज्ञापत्रासह सद्र सूचनेच्या प्रसिद्धी दिनांकापासून चौदा दिवसांच्या आत गुंतवणूकदार तक्रार फार्म भरून एमसीए २१ पोर्टल (www.mca.gov.in) येथे पाठवावा किंवा क्षेत्रीय संचालक त्यांचा पत्ता एव्हरेस्ट ५ वा मजला १०० मरीन ड्राइव्ह, मुंबई - ४०० ००२, महाराष्ट्र, भारत येथे पाठवावी वा सदर करावी, ज्याची एक प्रत अर्जदार कंपनीकडे खालील निर्देशित नोंदणीकृत कार्यालयाच्य खालील निर्देशित पत्त्यावर पाठवावी.

नोंदणीकृत कार्यालय : १४५७/०४, इमारत ३ गाळा क्र. ४, तळमजला, चंदन पार्क, कामतघर ठाणे -४२१ ३०२, महाराष्ट्र, भारत.

हिलिया टेक्नॉलॉजी प्रायव्हेट लिमिटेडकरित अनंत शंकरनारायण (संचालक) डीआयएन : ०७५२७६७१

दिनांक: १४.०२.२०२३ ठिकाण : मुंबई



नोटीस

नाव- सुरेश पंढरीनाथ फडतरे पत्ता -1/D रूम नं -1612 राजमुद्रा सहकारी गृहनिर्माण संथा मर्यादित स्वदेशी मिल म्हाडा संकुल चुनाभट्टी सायन मुंबई 400022 राजमुद्रा सहकारी गृह संथा मर्यादित या संस्थेचे शेअर्स सर्टिफिकेट गहाळ झाले असून कोणाला मिळाले असल्यास वरील पत्ता वरती आणून देणे किंवा मोबाईल नंबर वर 9152277171

कोरल इंडिया फायनान्स ॲण्ड हौसिंग लिमिटे सीआयएन: L67190MH1995PLC084306 रजि. ऑफिस: दालामल हाउस, ४था मजला ानालाल बजाज मार्ग, नरीमन पॉईट, मुंबई–४०००

क्षाल बंगाल नान, नरानन बाइट, बुबइ-८० फोन नं.: ०२२-२२८५ ३९१०/११ फॅक्स नं.: ०२२-२२८२५७५३ वेबसाईट: www.coralhousing.in ई-मेल: cs@coralhousing.in <u>शुद्धीपत्रक</u>

या वर्तमानपत्रात शनिवार दि. ११ फेब्रुवारी २०२३ रोजी प्रकाशित झालेल्या आमच्या कंपनीच्या आर्थिक निकालांच्या जाहिरातीत नोट नं. २ मध्ये कंपनीची वेबसाइट www.canopyfinance.org हि चूकिची छापण्यात आली असून ती www.coralhousing.in अशी वाचण्यात यावी

NOTICE COLGATE - PALMOLIVE (INDIA) LIMITED Regd.Office of the Company :- Colgate Research Centre I

will proceed to issue duplicate share certificate(s) without further intimation.

Hiranandani Gardens, Powai, Mumbai, Maharashtra 400076 Notice is hereby given that the certificate(s) for the undermentioned securities of the Company has/have been lost/misplace and the holder(s) of the said securities applicant(s) has/have applied to the Company to issue duplicate certificate(s) Any person who has claim in respect of the said securities should lodge such claim with the company at its Registered Office with in **21 days** from this date, else the company

Name of the Holder	Folio No.	Name & Kind of securities & Face value	No. of Securities	Distinctive Nos.	Certificate Nos.	
DAMJI RAGHAVJI SHA	D00194	COLGATE PALMOLIVE	280	136658670 - 136658949	2052197	
		(INDIA) LIMITED.	40	40882682 - 40882721	2007877	
		EQUITY FACE VALUE	200	98325325 - 98325524	2007877	
		Rs. 1/-	40	98325925 - 98325964	2007877	
Place : MUMBAI Date : 14/02/2023				NAME OF HOLDER(S) : DAMJI RAGHAVJI SHA		

NATIONAL — PLASTIC — Since 1952

नॅशनल प्लास्टिक इंडस्ट्रिज लिमिटेड

कॉर्पोरेट कार्यालय: कार्यालय क्र.२१३, २१४ व २१५, २रा मजला, हब टाऊन सोलारिस,

एन.एस. फडके मार्ग, अंधेरी (पूर्व), मुंबई-४०००६९. दुरध्वनी क्र.:०२२-६७६६९९९९/२८३११५५५, फॅक्स क्र.०२२-६७६६९९८, ई–मेल: info@nationalplastic.com, वेबसाईट: www.nationalplastic.com

सीआयएन: एल२५२००एमएच१९८७पीएलसी०४४७०७ ३१ डिसेंबर, २०२२ रोजी संपलेल्या तिमाही व नऊमाहीकरिता एकमेव अलेखापरिक्षीत वित्तीय निष्कर्षाचा अहवाल

	(ह. लाखात)								
		संपलेली तिमाही			संपलेले ९ महिने		संपलेले वर्ष		
अ.	तपशिल	३१.१२.२०२२	३०.०९.२०२२	३१.१२.२०२१	३१.१२.२०२२	३१.१२.२०२१	३१.०३.२०२२		
क्र.		(अलेखापरिक्षित)	(अलेखापरिक्षित)	(अलेखापरिक्षित)	(अलेखापरिक्षित)	(अलेखापरिक्षित)	(लेखापरिक्षित)		
۶.	एकूण उत्पन्न	३२७७.७३	२५१०.०१	२४६३.५१	७८९७.३७	५५८८.४६	८२९५.०२		
٦.	करपूर्व निव्वळ नफा/(तोटा) (अपवादात्मक आणि/किंवा विशेष साधारण बाबपूर्व)	९०.३१	७४.५१	११८.०५	१९७.४८	१३४.१८	२३१.६९		
₹.	करपूर्व निव्वळ नफा/(तोटा) (अपवादात्मक आणि/किंवा विशेष साधारण बाबनंतर)	९०.३१	७४.५१	११८.०५	१९७.४८	१३४.१८	२३१.६९		
٧.	करानंतर निव्वळ नफा/(तोटा) (अपवादात्मक आणि/किंवा विशेष साधारण बाबनंतर)	९०.३१	७४.५१	११८.०५	१९७.४८	१३४.१८	२८२.५१		
ч.	कालावधीकरिता एकूण सर्वकष उत्पन्न (कालावधीकरिता सर्वंकष नफा/(तोटा) (करानंतर) आणि इतर सर्वंकष उत्पन्न (करानंतर))	९०.३१	७४.५१	११८.०५	१९७.४८	१३४.१८	२९०.६०		
ξ.	भरणा केलेले समभाग भांडवल (दर्शनी मूल्य रू.१०/- प्रती भाग)	९१२.९६	९१२.९६	९१२.९६	९१२.९६	९१२.९६	९१२.९६		
७.	मागील वर्षाच्या ताळेबंद पत्रकात दिल्याप्रमाणे पुनर्मुल्यांकित राखीव वगळून राखीव	-	_	_	_	_	३१९०.४६		
८.	उत्पन्न प्रतिभाग (विशेष साधारण बाबपूर्व) (रू.१०/-प्रत्येकी) (वार्षिकीकरण नाही)								
	अ. मूळ ब. सौमिकृत	0.99 0.99	०.८२ ०.८२	१.२९ १.२९	२.१६ २.१६	१.४७ १.४७	३.0९ ३.0९		

- १. वरील निष्कर्षाचे लेखासमितीद्वारे पुनर्विलोकन करण्यात आले आणि सोमवार, १३ फेब्रुवारी, २०२३ रोजी झालेल्या कंपनीच्या संचालक मंडळाच्या सभेत मान्य करण्यात आले आणि कंपनीच्या वैधानिक लेखापरिक्षकाद्वारे मर्यादित पुनर्विलोकनावर अवलंबून आहे. ज्यांनी अपात्र अहवाल नमुद केले आहे. पुर्नविलोकन अहवाल स्टॉक एक्सचेंज आणि कंपनीच्या वेबसाईटवर उपलब्ध आहे.
- २. सदर एकमेव वित्तीय निष्कर्षाचे अहवाल हे कंपनी कायदा २०१३ च्या कलम १३३ तसेच कंपनी (भारतीय लेखाप्रमाण) अधिनियम २०१५ प्रमाणे भारतीय लेखाप्रमाण (इंडएएस) नुसार तयार केले आहेत.
- ३. कंपनी प्लास्टीक मोल्डेड व एक्स्ट्रुडेड वस्तू व पीव्हीसी मॅटस् उत्पादन व्यवसायात कार्यरत आहेत.
- ४. सदर निष्कर्ष कंपनीच्या www.nationalplastic.com वेबसाईटवर आणि स्टॉक एक्सचेंजच्या बीएसई लिमिटेडच्या www.bseindia.com वेबसाईटवर उपलब्ध आहेत.

नॅशनल प्लास्टिक इंडस्ट्रिज लिमिटेडकरिता

परेश व्ही. पारेख व्यवस्थापकीय संचालक डीआयएन: ००४३२६७३

équitàs

(पुर्वीची इकीटास फायनान्स लि.) कॉपॉरेट कार्यालय: क्र.७६९, स्पेन्सर प्लाझा, ४था मजला, फेझ-२, अन्ना सलाई, चेन्नई, तामिळनाडू-६००००२.

द्रः:०४४-४२९९५०००, ०४४-४२९९५०५० स्थावर मालमत्तेच्या विक्रीकरिता विक्री सूचना

सरफायदी कायदा २००२ सहवाचिता सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) अधिनियम, २००२ च्या नियम ८(६) अन्वये स्थावर मालमत्तेच्या विक्रीकरिता ई-लिलाव विक्री सूचना.

सर्वसामान्य जनतेस आणि विशेषतः कर्जदार, सह-कर्जदार व जामिनदार यांना येथे सूचना देण्यात येत आहे की, **इकीटास स्मॉल फायनान्स बँक लि.**च्या प्राधिकृत अधिकाऱ्याकडे **वास्तविक ताबा** असलेल्या खालील तारण स्थावर मालमत्तेची **इकीटास स्मॉ**ल **फायनान्स बँक लि.**ची देय रकमेच्या वसूलीकरिता **जसे आहे जेथे आहे, जसे ज्या स्थितीत आहे** त्यानुसार २१.०३.२०२३ रोजी विक्री

terr stract:	
कर्जदार/जमीनदाराचे नाव व पत्ता	प्रतिभुत मालमत्ता (स्थावर मालमत्तेचे वर्णन)
१. श्री. दीपक प्रकाशचंद्र जाजु	क्र.१०९, १ला मजला, ओ.पी. कॉमर्स सेन्टर को-ऑप.ही.सो.लि.,
२. श्रीमती आरती जाजु	(नोंद.क्र.टीएनए/(टीएनए)/एचएसजी/(टीसी)/१६३७०/२००५-
(दोघांचा निवासी पत्ता: क्र.ए ३०३, सालासार क्लासिक फाटक	२००६, जेसल पार्क रोड, रेल्वे स्टेशनजवळ, भाईंदर (पुर्व), जिल्हा
	ठाणे, क्षेत्रफळ २२५ चौ.फु., महसूल गाव खारी, तालुका व जिल्हा
कर्ज खाते क्र.:VLPHBORV0002280	ठाणे तसेच जिमनीस स्थायी जोडलेले सर्व इमारती व संरचना असे
देय दावा रकम: ०८.१२.२०१७ रोजी देय दावा रकम रु.१६७१६१४/	विद्यमान व भावी मालमत्ता आणि त्यासह असलेले सर्व इच्छापत्र/
- तसेच ०९.१२.२०१७ पासन उर्वरित मासिकासह पढील व्याज.	मामल अधिकारासह जागेचे सर्व भाग व खंड.

स्थायी जोडलेले सर्व इमारती व संरचना अरं लमत्ता आणि त्यासह असलेले सर्व इच्छापत्र, जागेचे सर्व भाग व खंड. **(एकूण थकबाकी दिनांक १०.०२.२०२३ रोजी रु.४५४१०५३/-)** | **आरंक्षित मुल्य रु.३०३७५००/-** (रुपये तीस लाख सदोतीस हजा पाचशे फक्त)

इरठे रु.३०३७५०/- (रुपये तीन लाख तीन हजार सातशे पन्नार

लिलाव दिनांक: २१.०३.२०२३ विक्रीच्या तपशीलवार अटी व शर्तींसाठी, कृपया www.equitasbank.com व https://sarfaesi.auctiontiger.net

वर दिलेल्या लिंकचा संदर्भ घ्या ठिकाण: चेन्नई प्राधिकृत अधिकारी तारीख: १४.०२.२०२३ इकीटास स्मॉल फायनान्स बँक लि

दिनांक: १३ फेब्रुवारी, २०२३

पीएई लिमिटेड

नोंदणीकृत कार्यालयः लेव्हल १, ब्लॉक ए, शिवसागर इस्टेट, डॉ. ए.बी. रोड, मुंबई–४०००१८ दूर.:०२२-६६१८५७९९, फॅक्स क्र.०२२-६६१८५७५७, वेबसाई: www.paeltd.com ई-मेल: investors@paeltd.com | सीआयएन:एल९९९९एमएच१९५०पीएलसी००८१५२

३१ डिसेंबर, २०२२ रोजी संपलेल्या तिमाही व नऊमाहीकरीता एकमेव अलेखापरिक्षीत वित्तीय निष्कर्ष

	एकमेव						
	संपलेली तिमाही	संपलेली मागील तिमाही	मागील वर्षात संपलेली संबंधित तिमाही	चालु कालावधी- करिता वर्ष ते तारीख आकडे	मागील कालावधी –करिता वर्ष ते तारीख आकडे	संपलेले वर्ष	
तपशील	३१.१२.२२ अलेखापरिक्षित	३०.०९.२२ अलेखापरिक्षित	३१.१२.२१ अलेखापरिक्षित	३१.१२.२२ अलेखापरिक्षित	३१.१२.२१ अलेखापरिक्षित	३१.०३.२२ लेखापरिक्षित	
कार्यचलनातून एकूण उत्पन्न	५२	9	0	43	8	Ę 3	
साधारण प्रक्रियेतून नफा/(तोटा) (कर, अपवादात्मक							
आणि/किंवा विशेष साधारण बाबपुर्व)	33	(93)	(५१)	(8)	(१५४)	(८५)	
करानंतर कालावधीकरिता नफा/(तोटा)							
(अपवादात्मक आणि/किंवा विशेष साधारण बाबनंतर)	33	६२१	(५१)	Ę 30	६५६	१२१६	
एकूण सर्वंकष उत्पन्न (एकत्रित सर्वंकष नफा/(तोटा) करानंतर							
आणि इतर सर्वंकष उत्पन्न (करानंतर))	33	६२१	(५१)	६३२	६६२	9296	
समभाग भांडवल (दर्शनी मूल्य रू.१०/- प्रती)	9082	৭০४२	9082	9082	9082	9082	
मूळ	0.32	५.९६	(0.8९)	६.०५	Ę.30	99.80	
सौमिकृत	0.32	५.९६	(0.89)	६.०५	६.३०	99.६७	
निमः सेवी (क्रिस्टिंग ऑप्ट अटर दिस्क्लोन्स रिकारामोट्स) रेमालेशन २०९५ च्या निराम ३३ अन्तरो स्टॉक एक्सनेन्सद साटर करायात आलेली							

त्रैमासिक वित्तीय निष्कर्षांचे सविस्तर नमुन्यातील उतारा आहे. त्रैमासिक वित्तीय निष्कर्षांचे संपूर्ण नमुना स्टॉक एक्सचेंजच्या www.bseindia.com व www.nseindia.com वेबसाईटवर आणि कंपनीच्या www.paeltd.com वेबसाईटवर उपलब्ध आहे

मंडळाच्या वतीने पीएई लिमिटेडकरिता सही / प्रितम ए. दोशी ठिकाण: मुंबई अध्यक्ष व व्यवस्थापकीय संचालक

(1)Our Company in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Biding Date shall be one Working Day prior to the Bid / Issue Opening Date in accordance with the SEBI ICDR Regulations

In case of any revisions in the Price Band, the Bid/ Isue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 40 % of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60 % of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5 % of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5 % of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 18 % of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 42 % of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 255 of this Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders / Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN. DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on Page 137 of the Red Herring Prospectus and Clause III of Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on Page No. 317 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the Members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: Authorised Capital of ₹ 10,00,00,000 consisting of 1,00,00,000 Equity Shares of ₹ 10 each. Pre Issue Capital: Issued, Subscribed and Paid up Capital ₹7,20,00,000 consisting of 72,00,000 Equity Shares of ₹10 each. Post Issue Capital: Issued, Subscribed and Paid up Capital of ₹9,49,96,000 consisting of 94,99,600 Equity Shares of ₹10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on Page No. 78 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: (1) Mr. Mohamed Hanif Chaudhari subscribed 5000 shares of ₹ 10 each (2) Mr. Abdul R. Maknojia subscribed 5000 shares of ₹ 10 each. For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page no.137 of the Red Herring Prospectus. For details of the share capital and the capital structure of the Company see "Capital Structure" on Page No. 78 of the Red Herring Prospectus.

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the BSE SME Platform of BSE Limited ("BSE"). Our Company has received an in-principle approval letter dated January 24, 2023 from BSE for using its name in the Offer Document and for listing of our shares on the SME Platform of BSE Limited. For the purpose of this issue, the Designated Stock Exchange will be BSE Limited.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Offer Document was not filed with the SEBI. In terms of SEBI Regulations, the SEBI shall not Offer any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, Investors may refer to the entire Disclaimer Clause of the SEBI beginning on Page

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the contents of the Red Herring Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE nor does it certify the correctness, accuracy or completeness of any of the contents of the Red Herring Prospectus. The Investors are advised to refer to the Red Herring Prospectus on Page no. 237 for the full text of the Disclaimer Clause of BSE.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to 'Risk Factors' on page 35 of the Red Herring Prospectus.



ठिकाण: मुंबई

दिनांक: १३ फेब्रुवारी, २०२३

Simple, Safe, Smart way of Application-Make use of it !!!

Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

> Mandatory in Public Issues from January 01, 2016. No Cheque will be accepted



UPI-Now available in ASBA for Retail Individual Investors (RII) ** Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. Rlls also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 255 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

*ASBA forms can be downloaded from the website of BSE ("BSE SME")

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id- ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO. please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: ISK ADVISORS PRIVATE LIMITED -Mr. Ronak Kadri (+91 - 79 - 26407365) (Email Id: enquiry@ncmpl.com)

REGISTRAR TO THE ISSUE

BOOK RUNNING LEAD MANAGER TO THE ISSUE

ISK ADVISORS PRIVATE LIMITED 501. A. N. Chambers, 130. Turner Road **Tel No.:** +91 - 79 - 26407365Email: ncmpl@ncmpl.com Website: www.iskadvisors.com

Investor Grievance Email: enquiry@ncmpl.com Contact Person: Mr. Ronak Kadri/Mr. Swapnil

SEBI Registration No. INM000012625

KFINTECH

KFIN TECHNOLOGIES LIMITED Selenium Tower- B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally,

Hyderabad-500 032, Telangana, India. Tel No.: +91 40 6716 2222 **Fax:** +91 40 2343 1551 Website: www.kfintech.com

Email: nvl.ipo@kfintech.com; Investor Grievance Email: einward.ris@kfintech.com Contact Person: Mr. M Murali Krishna SEBI Registration No.: INR000000221

COMPANY SECRETARY AND COMPLIANCE OFFICER Ms. Neha Pinak Chheda

Address: 4th Floor, Techniplex I, Off Veer Savarkar Flyover, Goregaon (West) Mumbai 400 062, Maharashtra India Tel No: +91 9867058592 Email: compliance@sealmaticindia.com

Website: www.sealmaticindia.com Applicants can contact the Compliance Officer or the Registrar to the Issue in case of any Pre -Issue or Post- Issue related problems, such as non-receipt of Allotment advice or credit of

alloted Equity Shares in the respective

beneficiary account or unblocking of funds, etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in this Issue. Full copy of the Red Herring Prospectus is available on the website of the Company, Book Running Lead Manager, the SEBI and the Stock Exchange at www.sealmaticindia.com, www.iskadvisors.com, www.sebi.gov.in and www.bseindia.com respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Application Form can be obtained from the Registered Office of the Company and Office of the Book Running Lead Manager, ISK Advisors Private Limited. Application Forms can also be obtained from the Stock Exchange and the list of SCBs available on the website of the SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: ICICI Bank Limited. UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors For Sealmatic India Limited **Managing Director**

Place: Mumbai Date: 13th February, 2023

Disclaimer: Sealmatic India Limited is proposing, subject to applicable statutory and regulatory requirements, receipts of requisite approvals, market condition and other considerations, to make a Public Issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Mumbai. The Red Herring Prospectus shall be available on the websites of the Company, the BSE and the BRLM at www.sealmaticindia.com, www.bseindia.com and www.iskadvisors.com respectively. Applicants should note that investment in equity shares involves a high degree of risk for details relating to the same, see the Red Herring Prospectus, including, the section titled "Risk Factors" beginning on Page No. 35 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the U.S Securities Act, 1933 as amended ("the Securities Act") or any State Securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the Registration requirements of Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Applicants may not be made by persons in

Communicate India